



**TST Group Holding Ltd.**

**TST Group-KY(4439)**  
**May 2026**

- The content of related information in this briefing report and the synchronous announcement is sourced from internal and external data of TST Group, including the operation result, financial situation and the business development, etc.
- No financial forecasting has been released by TST Group. The discrepancy may be existed between the actual result in the future and the estimated opinion to TST Group's operation and business development subjects indicated in this briefing report with respect to the financial, business and Q&A part. The causes of the discrepancy may include the variety of market needs, price fluctuation, competition activities, international economic situation, exchange rate fluctuation, upper and downer stream supply chain, and any other risk factors that are beyond TST Group's control.
- The prospects for the future in this briefing report reflect TST Group's vision on the future so far. TST Group is not responsible for any notification or update with regard to any change or adjustment to these prospects in the future.



**TST Group Holding Ltd.**

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# Company Profile

- Year of establishment : 1995

- Capital : TWD 380 million

- Management Team :

Chairman LIN CHIN MAO

CEO LIN CHING WEI

CSO HUNG HSIANG MING

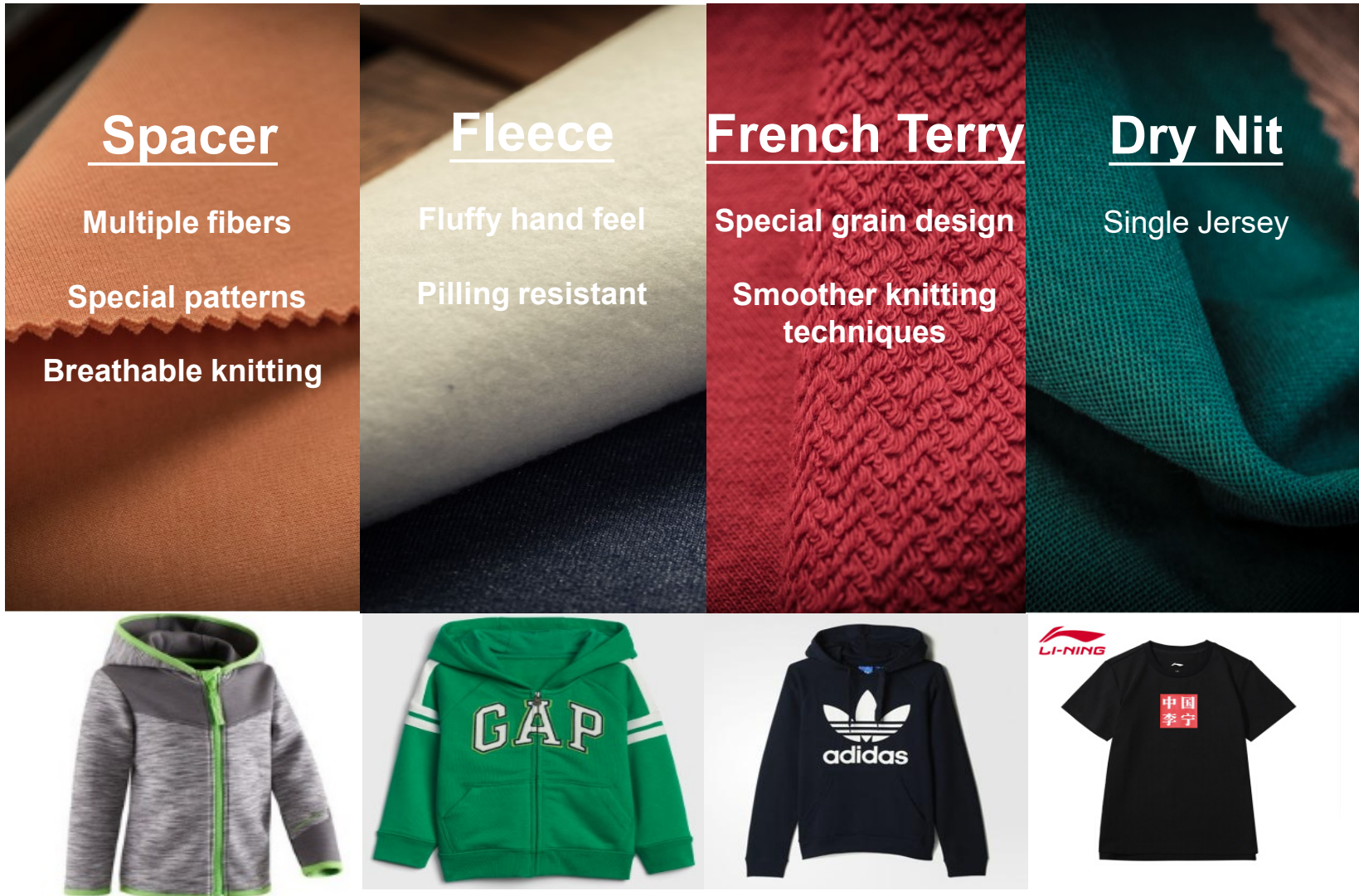


- Products : Sports and leisure cotton blended knitted fabric
- Factory operation location : Vietnam and Cambodia
- Group employee : About 2,070

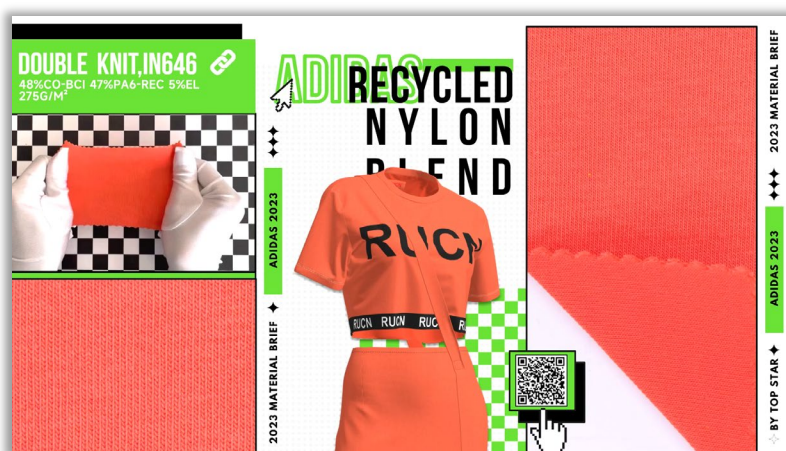


# Main Products

- High-quality cotton and cotton blend knitted sports and leisure fabrics



- **Joint Development** : Maintain close development activities with brand customers
- **Independent Development** : Research market demand, continue to pay attention to the application of new materials in the market, seek more environmentally friendly and efficient production methods, and focus on improving the appearance, quality and performance of products.
- **Fabric digital database**: Scan the QR Code to enter the fabric showroom, select fabrics online, and use 3D simulation technology to further apply it to garment display to assist customers in making fabric selection decisions and reduce development time.



# The Best Fabric Supplier In The World



TST Group Holding Ltd.



# Business Partner



TST Group Holding Ltd.



**BROS**



**臺南紡織股份有限公司**  
TAINAN SPINNING CO., LTD.



Abercrombie & Fitch

**as**  
colour



# Advantages



## Rapid Response

- Multiple production bases in Mainland China, Cambodia, and Vietnam enable flexible order allocation
- Local-to-local delivery and service reduce logistics time and cost
- On-site production minimizes the risk of delivery delays



## Quality Assurance

- Strict adherence to standardized quality SOPs during production
- Total process quality check points
- Close communication with garment factories and clients, with the QA team providing on-site support



## Sustainability Operation

- Pioneer committed to SBTi program
- Coal phase out/RTS in processing
- ISO/BCI/OEKO-TEX/GRS/RCS/GOTS/OCS certificated

- Diversified customer base and strengthened partnerships: long-term and stable cooperation with global brands such as adidas, PUMA, and GAP, serving as a core supplier and continuously deepening collaboration.
- Steady business growth: stable profitability, with annual operating results generally exceeding one share capital.
- Stable dividend payout rate: TST Group promises to return profits to shareholders. The annual dividend is more than 50%.

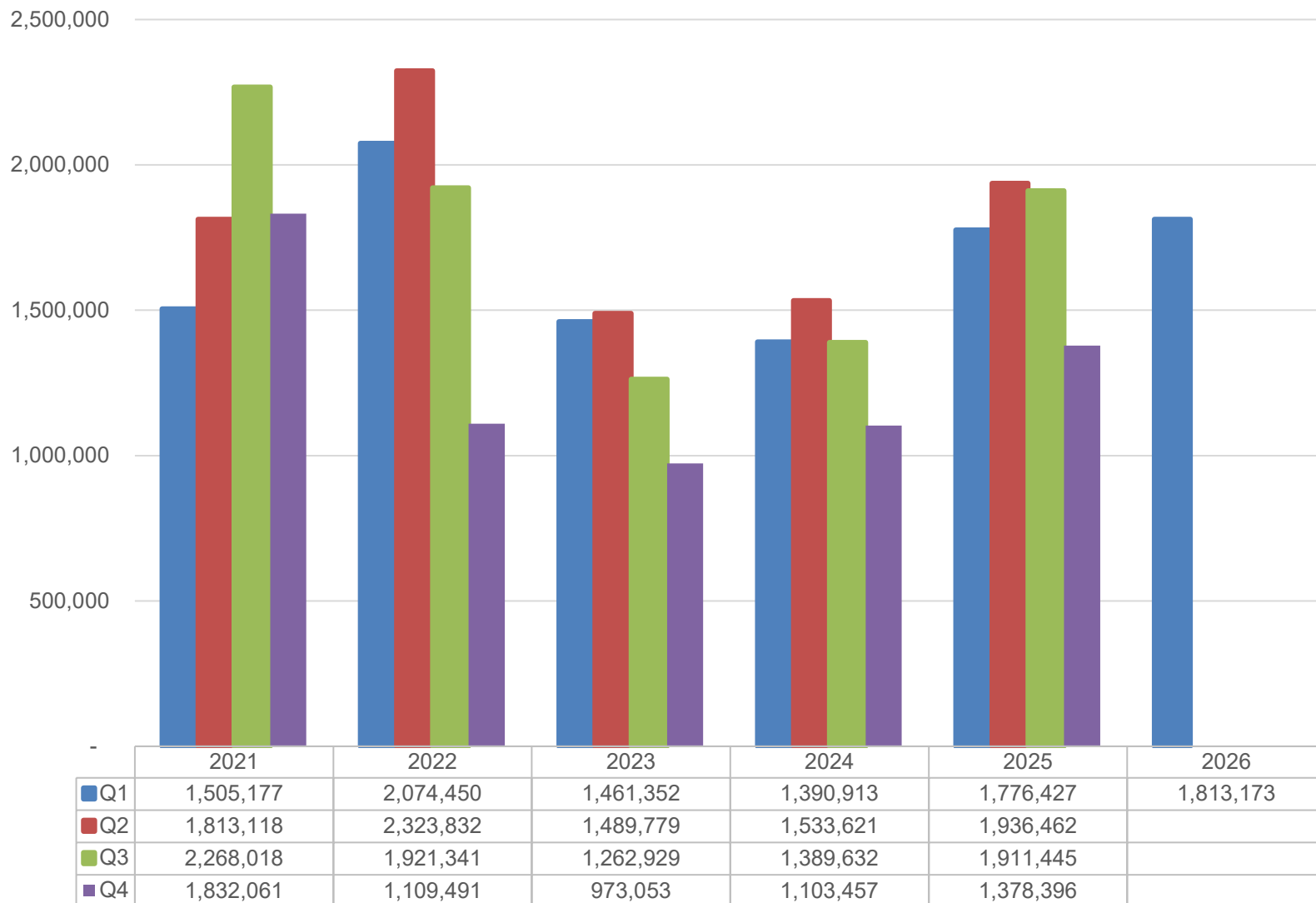


# Financial Overview-Quarterly Revenue



TST Group Holding Ltd.

NT\$ Thousand

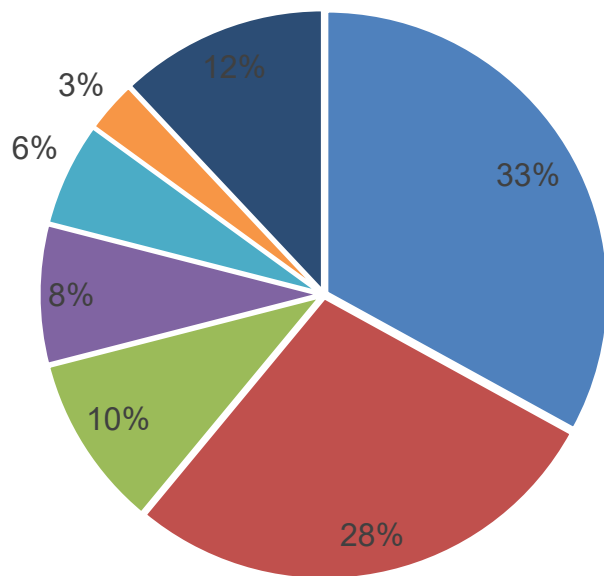


# Financial Overview-Customer Ratio

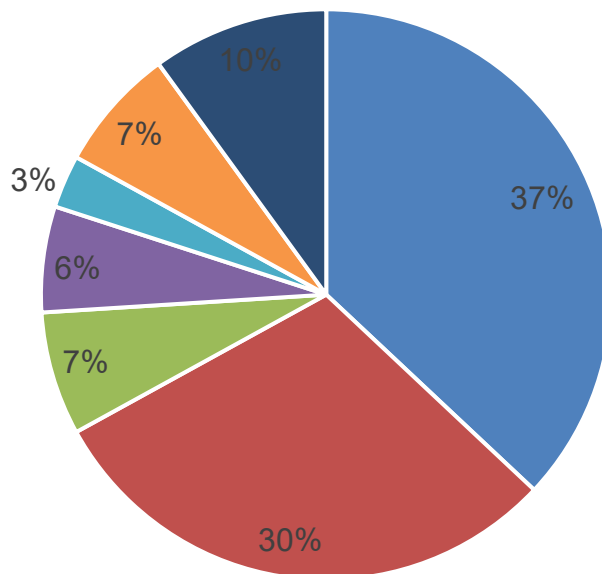


TST Group Holding Ltd.

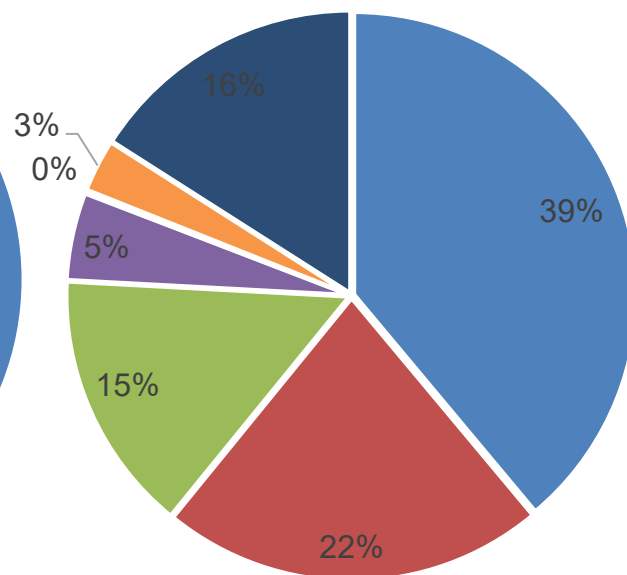
2026 1Q



Year 2025

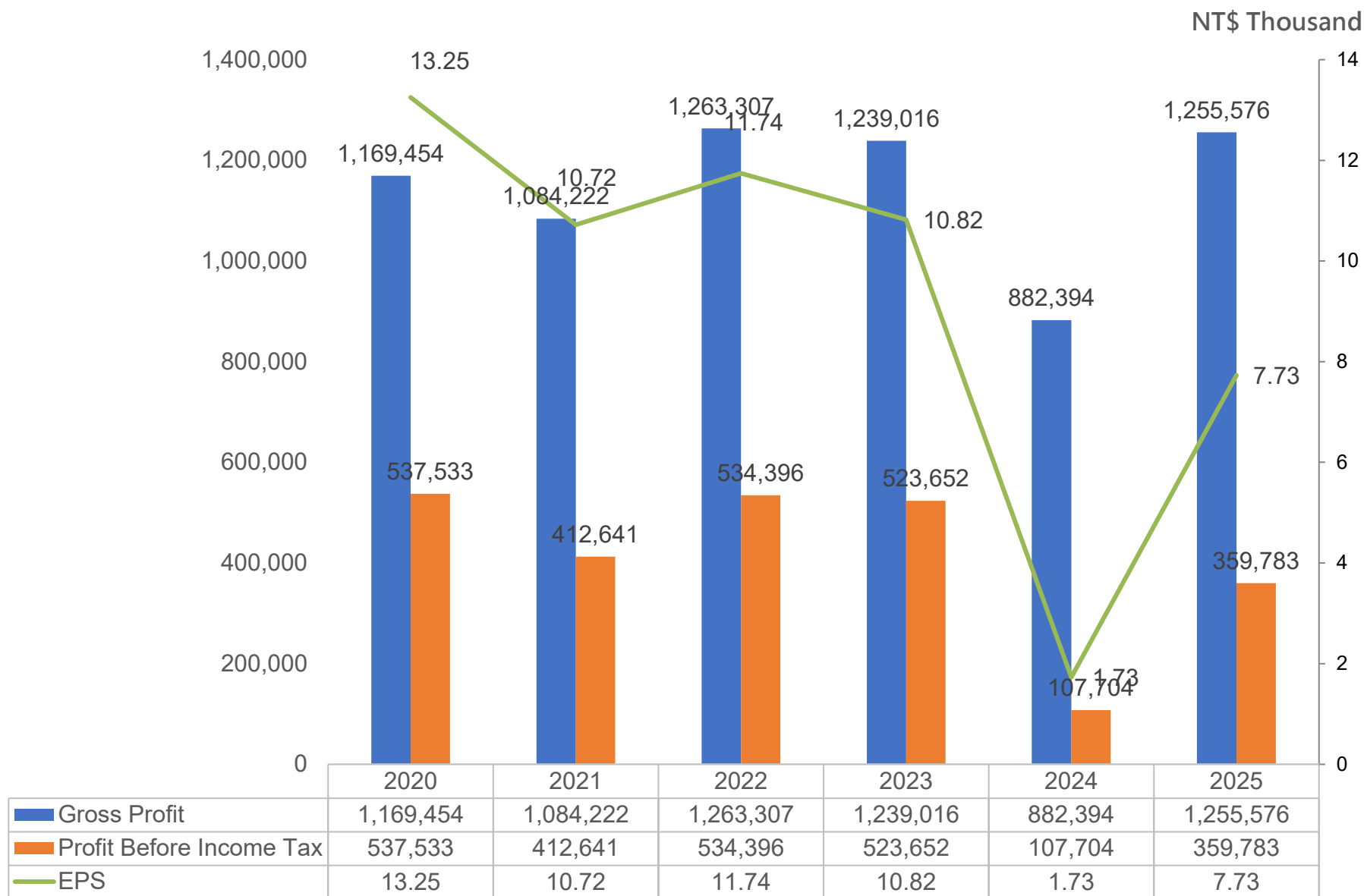


2025 1Q



- ADIDAS
- GAP
- PUMA
- AEO/Aerie
- Old Navy
- A&F
- OTHERS

# Financial Overview



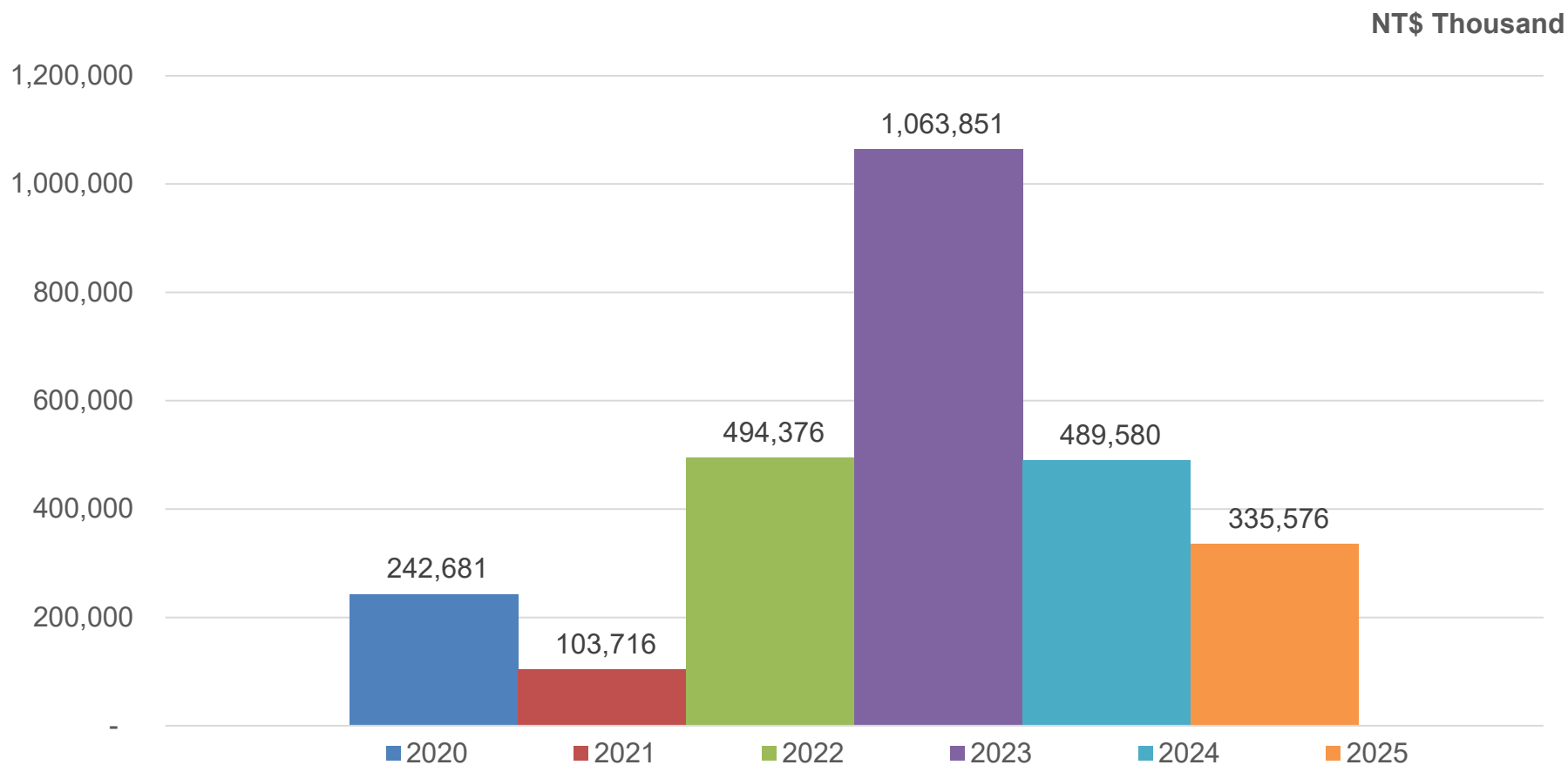
# Financial Overview- Operating Results



TST Group Holding Ltd.

| Expressed in thousands of NT dollars    | 2025 1Q      | 2025 2Q      | 2025 3Q      | 2025 4Q      | 2026 1Q      |
|-----------------------------------------|--------------|--------------|--------------|--------------|--------------|
| (except for earnings per share amount)  | Amount       | Amount       | Amount       | Amount       | Amount       |
| Sales revenue                           | \$ 1,776,427 | \$ 1,936,462 | \$ 1,911,445 | \$ 1,378,396 | \$ 1,813,173 |
| Operating costs                         | (1,466,549)  | (1,602,319)  | (1,514,872)  | (1,163,414)  | (1,461,939)  |
| Net operating margin                    | 309,878      | 334,143      | 396,573      | 214,982      | 351,234      |
| Operating expenses                      | (214,413)    | (202,311)    | (216,226)    | (201,549)    | (213,719)    |
| Operating profit                        | 95,465       | 131,832      | 180,347      | 13,433       | 137,515      |
| Non-operating income and expenses       |              |              |              |              |              |
| Interest income                         | 1,961        | 4,180        | 1,299        | 1,652        | 1,286        |
| Other income                            | 5,421        | (31)         | 7,685        | 3,444        | 2,931        |
| Other gains and losses                  | 18,015       | (26,064)     | (11,521)     | 339          | (5,401)      |
| Finance costs                           | (23,031)     | (17,799)     | (13,469)     | (13,375)     | (15,679)     |
| Total non-operating income and expenses | 2,366        | (39,714)     | (16,006)     | (7,940)      | (16,863)     |
| Profit before income tax                | 97,831       | 92,118       | 164,341      | 5,493        | 120,652      |
| Income tax expense                      | (19,786)     | (19,207)     | (22,123)     | (4,590)      | (21,935)     |
| Profit for current                      | 78,045       | 72,911       | 142,218      | 903          | 98,717       |
| EPS                                     | 2.05         | 1.92         | 3.74         | 0.02         | 2.59         |
| Gross margin                            | 17.44%       | 17.26%       | 20.75%       | 15.60%       | 19.37%       |
| Operating margin                        | 5.37%        | 6.81%        | 9.44%        | 0.97%        | 7.6%         |
| Net margin                              | 4.39%        | 3.77%        | 7.44%        | 0.07%        | 5.44%        |

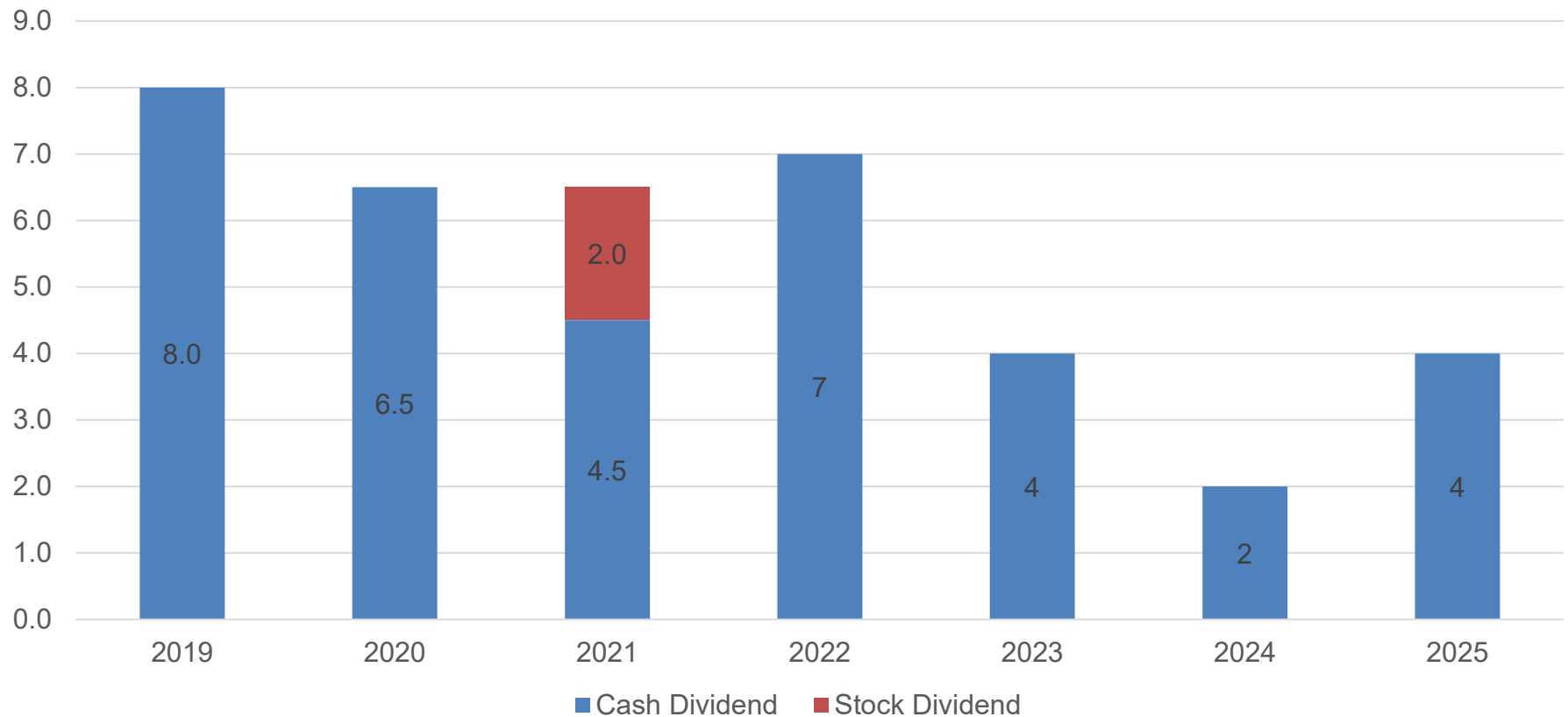
# Financial Overview-Capex



# Financial Overview-Dividend Policy



TST Group Holding Ltd.





THANK YOU FOR  
YOUR ATTENTION